

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District Of New York

Case number (if known): Chapter 7

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Adorn Fashions Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 13 - 2943124

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

1407 Broadway, Suite 1805

Number Street

Number Street

P.O. Box

New York NY 10018

City State ZIP Code

City State ZIP Code

Location of principal assets, if different from principal place of business

NEW YORK

County

Number Street

City State ZIP Code

5. Debtor's website (URL) www.adornfashions.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor Adorn Fashions Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.naics.com/search/>.

4 2 4 3

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☒ Chapter 7
☐ Chapter 9

☐ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____

When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor _____

Relationship _____

District _____ When _____
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

Debtor Adorn Fashions Inc. Case number (if known) _____
Name

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Adorn Fashions Inc. Case number (if known) _____
Name

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☒ I have been authorized to file this petition on behalf of the debtor.
- ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
MM / DD / YYYY

x Morris Zinn
Signature of authorized representative of debtor

Morris Zinn
Printed name

Title President

18. Signature of attorney

x [Signature]
Signature of attorney for debtor

Date _____
MM / DD / YYYY

Douglas J. Pick, Esq.
Printed name

Pick & Zabicki LLP
Firm name

369 Lexington Avenue, 12th Floor
Number Street

New York
City

NY 10017
State ZIP Code

(212) 695-6000
Contact phone

dpick@picklaw.net
Email address

Bar number

State

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re:

Case No. BKY

Adorn Fashions Inc.,

Debtor(s)

Chapter 7 Case

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

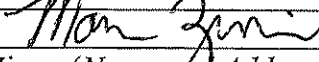
I, Morris Zinn, declare under penalty of perjury that I am the President of Adorn Fashions Inc., a New York corporation and that on January 18, 2016 the following resolution was duly adopted by the Sole Director of this corporation:

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 7 of Title 11 of the United States Code;

Be It Therefore Resolved, that Morris Zinn, President of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 7 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Morris Zinn, President of this corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Morris Zinn, President of this corporation, is authorized and directed to employ Douglas J. Pick, Esq., attorney and the law firm of Pick & Zabicki LLP to represent the corporation in such bankruptcy case."

Executed on:	Signed: 
	Morris Zinn (Name and Address of Subscriber)

Fill in this information to identify the case:

Debtor name Adorn Fashions Inc.
United States Bankruptcy Court for the: Southern District of New York
Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*

\$ 0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*

\$ 0.00

1c. Total of all property:

Copy line 92 from *Schedule A/B*

\$ 0.00

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Hold Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, at the bottom of page 1 of *Schedule D*

\$ 1,071,400.00

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 6a of *Schedule E/F*

\$ 0.00

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*

+ \$ 13,542,376.06

4. Total liabilities
Lines 2 + 3a + 3b

\$ 14,613,776.06

Fill in this information to identify the case:

Debtor name Adorn Fashions Inc.United States Bankruptcy Court for the: Southern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ 0.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. JPMorgan Chase Bank	Operating Account	_____	\$ 0.00
3.2. JPMorgan Chase Bank	Wire Transfer Account	_____	\$ 0.00

4. Other cash equivalents (Identify all)

4.1. _____	\$ _____
4.2. _____	\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 0.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. _____	\$ _____
7.2. _____	\$ _____

Debtor Adorn Fashions Inc. Pg 8 of 110 Case number (if known) _____
Name**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. Traveler's Insurance \$ Unknown

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 0.00**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

Current value of debtor's
interest**11. Accounts receivable**

11a. 90 days old or less: _____ = → \$ _____
face amount doubtful or uncollectible accounts

11b. Over 90 days old: _____ = → \$ _____
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method
used for current valueCurrent value of debtor's
interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor

Adorn Fashions Inc.

Pg 9 of 110

Case number (if known)

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

☒ No. Go to Part 6.☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
	MM / DD / YYYY	\$		\$
20. Work in progress				
	MM / DD / YYYY	\$		\$
21. Finished goods, including goods held for resale				
	MM / DD / YYYY	\$		\$
22. Other inventory or supplies				
	MM / DD / YYYY	\$		\$

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$

24. Is any of the property listed in Part 5 perishable?

☐ No☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☐ No☐ Yes. Book value Valuation method Current value

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☐ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)			
	\$		\$
31. Farm and fishing supplies, chemicals, and feed			
	\$		\$
32. Other farming and fishing-related property not already listed in Part 6			
	\$		\$

Debtor

Adorn Fashions Inc.

Pg 10 of 110

Case number (if known)

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____**36. Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☒ No. Go to Part 8.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ _____	_____	\$ _____
40. Office fixtures			
_____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
_____	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ _____

44. Is a depreciation schedule available for any of the property listed in Part 7?☐ No☐ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☐ No☐ Yes

Debtor

Adorn Fashions Inc.

Pg 11 of 110

Case number (if known)

Name

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest

(Where available)

Valuation method used for current value**Current value of debtor's interest**47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

49. **Aircraft and accessories**

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

_____	\$ _____	_____	\$ _____
-------	----------	-------	----------

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ _____

52. **Is a depreciation schedule available for any of the property listed in Part 8?**☐ No☐ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☐ No☐ Yes

Debtor

Adorn Fashions Inc.

Pg 12 of 110

Case number (if known)

Part 9: Real property**54. Does the debtor own or lease any real property?**☒ No. Go to Part 10.☐ Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____

57. Is a depreciation schedule available for any of the property listed in Part 9?☐ No☐ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☐ No☐ Yes**Part 10: Intangibles and Intellectual Property****59. Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites www.adornfashions.com	\$ _____	_____	\$ Unknown
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

Debtor

Adorn Fashions Inc.

Pg 13 of 110

Case number (if known)

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

Total face amount — doubtful or uncollectible amount = →

\$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

2012 Net Operating Loss

Tax year

\$ Unknown

Tax year

\$

Tax year

\$

73. Interests in insurance policies or annuities

\$

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\$

Nature of claim

Amount requested

\$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\$

Nature of claim

Amount requested

\$

76. Trusts, equitable or future interests in property

\$

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\$

\$

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor

Adorn Fashions Inc.

Pg 14 of 110

Case number (if known)

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment, and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$0.00	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$0.00

Fill in this information to identify the case:

Debtor name Adorn Fashions Inc.United States Bankruptcy Court for the: Southern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value
of collateral.

Column B
Value of collateral
that supports this
claim

2.1 Creditor's nameEPK Financial Corp.

Describe debtor's property that is subject to a lien

Second Priority Security Interest Against All \$923,400.00\$0.00

Creditor's mailing address

AssetsSee Attachment 1Dallas, Texas 75225

Describe the lien

Security Agreement/UCC

Creditor's email address, if known

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

Last 4 digits of account number

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

- ☒ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.2 Creditor's nameLSQ Funding Group L.C.

Describe debtor's property that is subject to a lien

See Attachment 2 \$ Unknown\$0.00

Creditor's mailing address

XSee Attachment 2San Francisco, California 94105-3493

Describe the lien

Security Agreement/UCC

Creditor's email address, if known

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

Last 4 digits of account number

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

Check all that apply.

- ☐ Contingent
☒ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,071,400.00

Debtor

Adorn Fashions Inc.
Name

Pg 16 of 110

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value
of collateral.

Column B

Value of collateral
that supports this
claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3

Creditor's name

On Deck Capital, Inc.

Describe debtor's property that is subject to a lien

Third Priority Security Interest Against All
Assets

\$ 148,000.00

\$ 0.00

Creditor's mailing address

1400 Broadway
New York, New York 10018

Describe the lien

Security Agreement/UCC

Creditor's email address, if known

Is the creditor an insider or related party?

☒ No
☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Creditors* (Official Form 206H).Last 4 digits of account
numberDo multiple creditors have an interest in the
same property?☒ No☐ Yes. Have you already specified the relative
priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed☐ Yes. The relative priority of creditors is
specified on lines**2.4**

Creditor's name

Describe debtor's property that is subject to a lien

\$

\$

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

☐ No
☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

☐ No
☐ Yes. Fill out *Schedule H: Creditors* (Official Form 206H).Last 4 digits of account
numberDo multiple creditors have an interest in the
same property?☐ No☐ Yes. Have you already specified the relative
priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed☐ Yes. The relative priority of creditors is
specified on lines

Attachment
Debtor: Adorn Fashions Inc. Case No:

Attachment 1

d/b/a King Trade Capital, 5944 Luther Lane, Suite 300

Attachment 2

Buchalter Nemar, P.C., 55 Second Street, Suite 1700

First Priority Security Interest Against All Assets - Creditor Took Possession of
Approximately \$10,000,000 of Collateral Against Secured Indebtedness Totaling
Approximately \$11,000,000 - Current Balance Owed Net of Recovery on Collateral is
Unknown

Fill in this information to identify the case:

Debtor Adorn Fashions Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number _____
(If known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Canada Revenue Agency
275 Pope Road, Suite 103
Summerside, PE, Canada, C1N 6A2

Date or dates debt was incurred

2014 & 2015 - GST

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$ Unknown

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Taxes and Other Government

Debts

Is the claim subject to offset?

- ☒ No
☐ Yes

Total claim

Priority amount

\$ Unknown

2.2 Priority creditor's name and mailing address

NYC Dept. of Finance
345 Admas Street, 3rd Floor, Legal
Brooklyn, New York 11201

Date or dates debt was incurred

2014 & 2015 Commercial Rent Tax

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$ Unknown

Check all that apply.

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

Taxes and Other Government

Debts

Is the claim subject to offset?

- ☒ No
☐ Yes

\$ Unknown

\$ Unknown

2.3 Priority creditor's name and mailing address

Date or dates debt was incurred

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

\$ _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 4 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address <u>12K Apparel, Inc.</u> <u>1015 Croker Street #R37</u> <u>Los Angeles, California 90021</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ <u>13,230.00</u>
3.2	Nonpriority creditor's name and mailing address <u>24/Seven Inc.</u> <u>120 Wooster Street</u> <u>New York, New York 10012</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>General Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ <u>6,500.00</u>
3.3	Nonpriority creditor's name and mailing address <u>7th Avenue Stationers, Inc.</u> <u>210 West 35th Street 2nd Floor</u> <u>New York, New York 10001</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>General Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ <u>119.64</u>
3.4	Nonpriority creditor's name and mailing address <u>Abercrombie Accounting Group</u> <u>517 Flinders Street</u> <u>Townsville City, Australia, QLD 4810</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Accounting Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ <u>2,090.00</u>
3.5	Nonpriority creditor's name and mailing address <u>Accent Labels UK Ltd.</u> <u>Room 2302-2304 Well Tech Centre 9 Pat Tat Street</u> <u>San Po Kong, Hong Kong,</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ <u>607.27</u>
3.6	Nonpriority creditor's name and mailing address <u>AFLAC</u> <u>1932 Wynnton Road</u> <u>Columbus, Georgia 31999-6005</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ <u>310.16</u>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	Nonpriority creditor's name and mailing address <u>AJSE Inc. d/b/a Sant Fe Finishing</u> <u>2460 E. 12th Street Unit C</u> <u>Los Angeles, California 90021</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Trade Debt</u>	Amount of claim <u>\$ 1,904.70</u>
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address <u>Alba Wheels Up International Inc.</u> <u>150-30 132nd Avenue Suite 208</u> <u>Jamaica, New York 11434</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Freight/Shipping Services</u>	Amount of claim <u>\$ 58,476.93</u>
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.9	Nonpriority creditor's name and mailing address <u>Alyce Zinn</u> <u>345 East 73rd Street Apt. 6G</u> <u>New York, New York 10021</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans</u>	Amount of claim <u>\$ 77,587.00</u>
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address <u>Alyce Zinn</u> <u>345 East 73rd Street Apt. 6G</u> <u>New York, New York 10021</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Compensation/Expense Reimbursement</u>	Amount of claim <u>\$ 117.20</u>
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address <u>AME Express</u> <u>901 W. Hyde Park Blvd.</u> <u>Inglewood, California 90302</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Freight/Shipping Services</u>	Amount of claim <u>\$ 86,600.16</u>
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.12	Nonpriority creditor's name and mailing address American Express P.O. Box 1270 Newark, New Jersey 07101-1270 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$54,050.77
3.13	Nonpriority creditor's name and mailing address American Express P.O. Box 1270 Newark, New Jersey 07101-1270 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,298.79
3.14	Nonpriority creditor's name and mailing address American Express P.O. Box 1270 Newark, New Jersey 07101-1270 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,114.22
3.15	Nonpriority creditor's name and mailing address Annmarie Shapiro Menegaz 8 Raleigh Avenue Cranford, New Jersey 07016 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Independent Contractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,825.00
3.16	Nonpriority creditor's name and mailing address Aphrodite Fashion Solutions 51 Bourke Road Alexandria, Australia, NSW 2015 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,749.90

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17 Nonpriority creditor's name and mailing address

APL Logistics

16220 N. Scottsdale Road Suite 400

Scottsdale, Arizona 85254

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Liquidated and neither contingent nor disputed

\$ 170.00

Basis for the claim: Freight/Shipping Services

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

3.18 Nonpriority creditor's name and mailing address

Apparel Group

250 Belmont Avenue

Haledon, New Jersey 07508

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 22,955.54

Basis for the claim: Trade Debt

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

3.19 Nonpriority creditor's name and mailing address

Atlas Print Solutions

589 8th Avenue 4th Floor

New York, New York 10018

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 81.68

Basis for the claim: General Goods/Services

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

3.20 Nonpriority creditor's name and mailing address

August

21 David Street

Richmond, Australia, VIC 3121

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 1,500.00

Basis for the claim: General Goods/Services

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

3.21 Nonpriority creditor's name and mailing address

Automated Answering Systems

224 West 30th Street Suite 805

New York, New York 10001

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 615.14

Basis for the claim: General Goods/Services

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.22	Nonpriority creditor's name and mailing address Avery Dennison 15178 Collection Centre Drive Chicago, Illinois 60693 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 601.99
3.23	Nonpriority creditor's name and mailing address Barry Zinn 300 East 71st Street New York, New York 10021 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Expense Reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 3,233.65
3.24	Nonpriority creditor's name and mailing address BDO 100 Park Avenue New York, New York 10017 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Accounting Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 45,622.00
3.25	Nonpriority creditor's name and mailing address Beauticurve 16 Town Park, #5 Little Rock, Arkansas 72227 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 400.00
3.26	Nonpriority creditor's name and mailing address Bell Canada P.O. Box 8712 Succ. Centre-Ville Montreal, QC, Canada, H3C 3P6 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>General Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 438.60

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.27 Nonpriority creditor's name and mailing address

Benny Lau

Unknown

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Liquidated and neither contingent nor disputed

\$ 80,000.00

Basis for the claim: Expense Reimbursement

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

3.28 Nonpriority creditor's name and mailing address

Berkshire Life Insurance

P.O. Box 644782

Pittsburgh, Pennsylvania 15264-4782

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 1,463.30

Basis for the claim: Insurance

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

3.29 Nonpriority creditor's name and mailing address

Bloomingdales

P.O. Box 183084

Columbus, Ohio 43218

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 1,319.34

Basis for the claim: Trade Debt

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

3.30 Nonpriority creditor's name and mailing address

Bobbi Schwartz

c/o Steven Mitchell Sack, Esq. 110 East 59th Street, 19th Floor

New York, New York 10022

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed

\$ Unknown

Basis for the claim: Sales Commissions

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

3.31 Nonpriority creditor's name and mailing address

Bracco Agency Inc.

514 Larkfield Road Suite 4B

East Northport, New York 11731

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 1,058.67

Basis for the claim: Insurance

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.32	<p>Nonpriority creditor's name and mailing address</p> <p>Brother International (HK) Co. Limited</p> <p>250 King's Road Fortress Tower Unit 1505B of 15/F Fortress Hill, Hong Kong, RV BVI</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p><input type="checkbox"/> Liquidated and neither contingent nor disputed</p> <p>Basis for the claim: <u>Trade Debt</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ 159,986.65</p>
3.33	<p>Nonpriority creditor's name and mailing address</p> <p>California Transport Enterprises, inc.</p> <p>P.O. Box 471</p> <p>South Gate, California 90280</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Freight/Shipping Services</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ 245.29</p>
3.34	<p>Nonpriority creditor's name and mailing address</p> <p>Cando International Enterprise (HK) Limited</p> <p>9/F, Kaili Masion, #608 Yingbin Roa, Shangyu District Shaoxing City, Zhejiang, China</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Debt</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ 5,675.00</p>
3.35	<p>Nonpriority creditor's name and mailing address</p> <p>Capital Logistics & Warehouse Group Inc.</p> <p>30 Passaic Street</p> <p>Woodridge, New Jersey 07075</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Freight/Shipping Services</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ 102,943.35</p>
3.36	<p>Nonpriority creditor's name and mailing address</p> <p>Capital One Bank USA, NA</p> <p>P.O. Box 71083</p> <p>Charlotte, North Carolina 28272-1083</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Credit Card</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ 11,859.01</p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.37	Nonpriority creditor's name and mailing address Changzhou Yidele Apparel Co. Ltd. 33 E.N. Circle Road Jiangsu, China, 213200 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: Trade Debt - Alleged Co-Debtor Liability is Disputed Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 11,340.00
3.38	Nonpriority creditor's name and mailing address Chase Card P.O. Box 15153 Wilmington, Delaware 19886-5153 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 39,029.26
3.39	Nonpriority creditor's name and mailing address Chase Card P.O. Box 15153 Wilmington, Delaware 19886-5153 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 6,977.03
3.40	Nonpriority creditor's name and mailing address Chase Card P.O. Box 15153 Wilmington, Delaware 19886-5153 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 6,198.26
3.41	Nonpriority creditor's name and mailing address Chase Card P.O. Box 15153 Wilmington, Delaware 19886-5153 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 12,997.80

Part 2: Additional Page

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Amount of claim

3.42	Nonpriority creditor's name and mailing address <u>Checkpoint Systems Inc.</u> <u>P.O. Box 742884</u> <u>Atlanta, Georgia 30374</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$277.96
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>General Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.43	Nonpriority creditor's name and mailing address <u>CIT Technology Financial Services Inc.</u> <u>21146 Network Place</u> <u>Chicago, Illinois 60673-1211</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,971.82
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Equipment Finance/Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.44	Nonpriority creditor's name and mailing address <u>Citi Business Card</u> <u>Processing Center</u> <u>Des Moines, Iowa 50363</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$13,901.86
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.45	Nonpriority creditor's name and mailing address <u>City Fashion Express</u> <u>P.O. Box 894829</u> <u>Los Angeles, California 90189-4829</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,078.58
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.46	Nonpriority creditor's name and mailing address <u>City Logistics & Transport Inc.</u> <u>P.O. Box 894833</u> <u>Los Angeles, California 90189-4833</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,956.98
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Freight/Shipping Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3.47 Nonpriority creditor's name and mailing address

Clique Media

360 N. La Cienega Blvd. 3rd Floor B

Los Angeles, California 90048

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Liquidated and neither contingent nor disputed

\$ 5,000.00

Basis for the claim: General Goods/Services

Is the claim subject to offset?

☒ No☐ Yes

3.48 Nonpriority creditor's name and mailing address

Cloud Forward

183 Tucker Avenue

San Francisco, California 94134

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 1,809.41

Basis for the claim: General Goods/Services

Is the claim subject to offset?

☒ No☐ Yes

3.49 Nonpriority creditor's name and mailing address

Cmm Inc./Conte Model Mgmt Inc.

P.O. Box 522

Lyndhurst, New Jersey 07071

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 8,280.00

Basis for the claim: General Goods/Services

Is the claim subject to offset?

☒ No☐ Yes

3.50 Nonpriority creditor's name and mailing address

Columbia Omni Corp.

14 West 33rd Street

New York, New York 10001

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 1,340.20

Basis for the claim: General Goods/Services

Is the claim subject to offset?

☒ No☐ Yes

3.51 Nonpriority creditor's name and mailing address

Con Edison

4 Irving Place Bankruptcy Group, Rm. 1875-S

New York, New York 10003

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 73.14

Basis for the claim: Utilities

Is the claim subject to offset?

☒ No☐ Yes

Part 2: Additional Page

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Amount of claim

3.52	Nonpriority creditor's name and mailing address Cosmopolitan P.O. Box 6000 Harlan, Iowa 51593-5532 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>General Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 15.00
3.53	Nonpriority creditor's name and mailing address Curvy Fashionista Unknown Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>General Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 4,100.00
3.54	Nonpriority creditor's name and mailing address Delmar International Inc. 10636 Cote De Liesse Lachine, QC, Canada, H8T 1A5 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>General Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 14,577.85
3.55	Nonpriority creditor's name and mailing address Earthlink Business P.O. Box 88104 Chicago, Illinois 60680-1104 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>General Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 4,044.17
3.56	Nonpriority creditor's name and mailing address EFax.com 6922 Hollywood Blvd. Suite 500 Hollywood, California 90028 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>General Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 64.75

Part 2: Additional Page

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Amount of claim

3.57 Nonpriority creditor's name and mailing address

Electrolux Home Products, Inc.

P.O. Box 212549

Augusta, Georgia 30917

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Liquidated and neither contingent nor disputed

\$ 289.97

Basis for the claim: General Goods/Services

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

3.58 Nonpriority creditor's name and mailing address

Ever Concord

452 N. Oak Street

Inglewood, California 90302

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 300.00

Basis for the claim: General Goods/Services

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

3.59 Nonpriority creditor's name and mailing address

EZ Worldwide Express

669 Division Street

Elizabeth, New Jersey 07201

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 11.59

Basis for the claim: Freight/Shipping Services

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

3.60 Nonpriority creditor's name and mailing address

FedEx

P.O. Box 371461

Pittsburgh, Pennsylvania 15250-1461

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 494.26

Basis for the claim: General Goods/Services

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

3.61 Nonpriority creditor's name and mailing address

FedEx Freight

P.O. Box 223125

Pittsburgh, Pennsylvania 15251-2125

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 13,654.87

Basis for the claim: Freight/Shipping Services

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

Part 2: Additional Page

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Amount of claim

3.62	Nonpriority creditor's name and mailing address <u>FedEx Trade Networks Transport & Brokerage (Canada), Inc.</u> <u>Box 916200 P.O. Box 4090, Station A</u> <u>Toronto, ON, Canada, M5W 0E9</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 1,604.12
	Basis for the claim: <u>Freight/Shipping Services</u>		
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.63	Nonpriority creditor's name and mailing address <u>Fineline Technologies, Inc.</u> <u>P.O. Box 934219</u> <u>Atlanta, Georgia 31193</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 3,171.65
	Basis for the claim: <u>Trade Debt</u>		
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.64	Nonpriority creditor's name and mailing address <u>Fourth Floor Fashion</u> <u>10100 Santa Monica Blvd. Suite 900</u> <u>Los Angeles, California 90067</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 6,300.00
	Basis for the claim: <u>Trade Debt</u>		
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.65	Nonpriority creditor's name and mailing address <u>FP Mailing Solutions</u> <u>P.O. Box 4510</u> <u>Carol Stream, Illinois 60197-4510</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 55.36
	Basis for the claim: <u>General Goods/Services</u>		
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.66	Nonpriority creditor's name and mailing address <u>G X S</u> <u>P.O. Box 640371</u> <u>Pittsburgh, Pennsylvania 15264-0371</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,672.31
	Basis for the claim: <u>General Goods/Services</u>		
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3.67	<p>Nonpriority creditor's name and mailing address <u>Garrity, Graham, Murphy, Garofalo & Flinn</u> <u>72 Eagle Rock Avenue Suite 350</u> <u>East Hanover, New Jersey 07936</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed</p> <p>Basis for the claim: <u>Legal Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>9,255.88</u></p>
3.68	<p>Nonpriority creditor's name and mailing address <u>Gerber Technology</u> <u>P.O. Box 95060</u> <u>Chicago, Illinois 60694-5060</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>General Goods/Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>12,715.51</u></p>
3.69	<p>Nonpriority creditor's name and mailing address <u>Glamour Magazine</u> <u>P.O. Box 37688</u> <u>Boone, Iowa 50037-0688</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>General Goods/Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>16.00</u></p>
3.70	<p>Nonpriority creditor's name and mailing address <u>Gliberto Perez</u> <u>Unknown</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>General Goods/Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>28.76</u></p>
3.71	<p>Nonpriority creditor's name and mailing address <u>GMG Transwest Corp.</u> <u>65 Orville Drive</u> <u>Bohemia, New York 11716</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Freight/Shipping Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>74,140.19</u></p>

Part 2: Additional Page

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Amount of claim

3.72	Nonpriority creditor's name and mailing address Go Studios 245 West 29th Street 7th Floor New York, New York 10001 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: General Goods/Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 7,704.49
3.73	Nonpriority creditor's name and mailing address Greenberg Traurig LLP 333 SE 2nd Avenue Suite 4400 Miami, Florida 33131 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Legal Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 10,000.00
3.74	Nonpriority creditor's name and mailing address Grunfeld, Desiderio, Lebowitz, Silverman & Klestadt LLP 399 Park Avenue 25th Floor New York, New York 10022 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Legal Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 503.25
3.75	Nonpriority creditor's name and mailing address Guangzhou Textiles Holdings Ltd. 6/F, Guangtex Building 438 Dongfeng Road, Vexlu District Guangzhou, Guangdong, China. Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 340,413.30
3.76	Nonpriority creditor's name and mailing address Hefu Garments Co. Ltd. 8th Floor, Wanchun Building Baozou Road Quanzhou, Fujian, China, Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 59,331.52

Part 2: Additional Page

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Amount of claim

3.77	Nonpriority creditor's name and mailing address IESI-NY Corporation P.O. Box 660654 Dallas, Texas 75266-0654 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>General Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 122.67
3.78	Nonpriority creditor's name and mailing address IFS (N.Y.) Inc. 147-32 Farmers Blvd. 2nd Floor Jamaica, New York 11434 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Freight/Shipping Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 0.80
3.79	Nonpriority creditor's name and mailing address IMD Systems 100 Alexis Nihon Suite 203 St. Laurent, QC, Canada, H4M 2N7 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>General Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 3,172.12
3.80	Nonpriority creditor's name and mailing address Intuishop P.O. Box 30015 Dept. 217 Salt Lake City, Utah 84130 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Freight/Shipping Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 208.15
3.81	Nonpriority creditor's name and mailing address Ithan Zinn 300 East 71st Street New York, New York 10021 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Compensation/Expense Reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 3,482.70

Part 2: Additional Page

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Amount of claim

3.82	Nonpriority creditor's name and mailing address Ithan Zinn 300 East 71st Street New York, New York 10021 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Loans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 19,250.00
3.83	Nonpriority creditor's name and mailing address Jackie Meng Room 201, No. 33 Building Baosteel 8 Village Baoshan, Hong Kong, 201999 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Independent Contractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 9,000.00
3.84	Nonpriority creditor's name and mailing address JAG Models 20 West 20th Street Suite 605 New York, New York 10011 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>General Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 6,720.00
3.85	Nonpriority creditor's name and mailing address James A. Quinton, Esq. 488 Madison Avenue Suite 1120 New York, New York 10022 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 8,625.00
3.86	Nonpriority creditor's name and mailing address Jaral Fashion Consultants, Inc. P.O. Box 498 Springfield, New Jersey 07081 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Unknown</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 9,838.35

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.87	Nonpriority creditor's name and mailing address <u>Ji Feng Garment Co. Ltd.</u> <u>No. 49 Yi Heng Road Dongken District, Xintang Zengheng</u> <u>Guangzhou, Guandong, China,</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 1,229,327.94
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.88	Nonpriority creditor's name and mailing address <u>Jiangsu Guotai Enterprises Co. Ltd.</u> <u>15-22F International Trade Center Renmin Road</u> <u>Zhangjiagang, Jiangsu, China, 215600</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 1,084,703.65
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.89	Nonpriority creditor's name and mailing address <u>Jianmen Hao Yin Trading Co. Ltd.</u> <u>15-22F International Trade Center Rm. 1501, Renmin Road</u> <u>Tezhangjiang, China, 215600</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 143,715.26
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.90	Nonpriority creditor's name and mailing address <u>Jin Tan Semar Limited</u> <u>Rm. 709, Sufa Building 340 Hongwu Road</u> <u>Nanjing, Jiangsu, China,</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 496,527.75
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.91	Nonpriority creditor's name and mailing address <u>JJMC Design d/b/a Shaghai Textile Decoration Corp.</u> <u>9838 Joe Vargas Way Unit F</u> <u>South El Monte, California 91733</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 1,203,525.14
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3.92	Nonpriority creditor's name and mailing address Juana Miranda 533 Genva Avenue Claremont, California 91711 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: Unknown Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 500.00
3.93	Nonpriority creditor's name and mailing address Junsheng Clothing Co. Ltd. See Attachment 1 Dongguan, Guandong, China, Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 110,589.21
3.94	Nonpriority creditor's name and mailing address Karen Greenstein 675 Dr. Frederick Philips Montreal, QC, Canada, H4M 2W4 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Salary/Sale Commissions Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 21,000.00
3.95	Nonpriority creditor's name and mailing address Kelly Funabashi Osbourne 1092 Pacific Street Apt. 1 Brooklyn, New York 11238 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Independent Contractor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,200.00
3.96	Nonpriority creditor's name and mailing address Key Bank P.O. Box 89438 Cleveland, Ohio 44101 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 12,302.93

Part 2: Additional Page

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Amount of claim

3.97	Nonpriority creditor's name and mailing address Kick Productions c/o Carson Kressley 10 Park Avenue, 23F New York, New York 10018 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>General Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 253.54
3.98	Nonpriority creditor's name and mailing address Kilogram Garment Company Xinyin Industrial Village Xintang Industrial Processing Zone Guangzhou, Guangdong, China, Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 21,373.76
3.99	Nonpriority creditor's name and mailing address KIP/PR 154 Grand Steet 6th Floor New York, New York 10013 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>General Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 2,560.00
3.100	Nonpriority creditor's name and mailing address Label Care Plus 3565 Rue Jarry Est. #502 Montreal, Quebec, H1Z 2G1 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 384.03
3.101	Nonpriority creditor's name and mailing address Larry Platenburg 1050 George Street, #9L New Brunswick, New Jersey 08901 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Independent Contractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 2,058.75

Part 2: Additional Page

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Amount of claim

3.102 Nonpriority creditor's name and mailing address

Licco Company Inc. a/k/a Licco Corp.

7/F Pearl Oriental Tower 225 Nathan Road
Tsimshatsui, Hong Kong,

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☒ Unliquidated☒ Disputed☐ Liquidated and neither contingent nor disputed

\$ Unknown

Basis for the claim: Loans - Alleged Co-Debtor Liability is Disputed

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

3.103 Nonpriority creditor's name and mailing address

LM Cohen & Company CPA

1359 Broadway Suite 1202
New York, New York 10018

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 4,750.00

Basis for the claim: Accounting Services

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

3.104 Nonpriority creditor's name and mailing address

Lorrie Joy Markman

c/o Wilson Elser et al. 1133 Westchester Avenue
White Plains, New York 10604

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed

\$ Unknown

Basis for the claim: Employee Rights

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

3.105 Nonpriority creditor's name and mailing address

Made in Brighton

Unit 1.8 Paintworks Bath Road
Bristol, UK, BS4 3EH

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed

\$ 2,250.00

Basis for the claim: Unknown

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

3.106 Nonpriority creditor's name and mailing address

Mainfreight, Inc.

1400 Glenn Curtiss
Carson, California 90746

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 48,584.97

Basis for the claim: Freight/Shipping Services

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.107 Nonpriority creditor's name and mailing address

Man Lei Cheung a/k/a Nina Cheung

10453 48th Court E.

Parrish, Florida 34219

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☒ Unliquidated☒ Disputed☐ Liquidated and neither contingent nor disputed

\$ Unknown

Basis for the claim: Loans - Alleged Co-Debtor Liability is Disputed

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

3.108 Nonpriority creditor's name and mailing address

Marc Saltzman

c/o Steven Mitchell Sack, Esq. 110 East 59th Street, 19th Floor

New York, New York 10022

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed

\$ Unknown

Basis for the claim: Sales Commissions

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

3.109 Nonpriority creditor's name and mailing address

Maria Ortega

275 Ft. Washington Avenue #7B

New York, New York 10032

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed

\$ 400.00

Basis for the claim: Unknown

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

3.110 Nonpriority creditor's name and mailing address

Marie Claire/Hearst Publishing

P.O. Box 25883

Lehigh Valley, Pennsylvania 18002

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 11,000.00

Basis for the claim: General Goods/Services

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

3.111 Nonpriority creditor's name and mailing address

Mario's Private Car & Limousine Service

217 West 259th Street Suite 24

Bronx, New York 10471

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 616.00

Basis for the claim: General Goods/Services

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

Part 2: Additional Page

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Amount of claim

3.112 Nonpriority creditor's name and mailing address

Marlee Hirsch

3 Division Street

Somerville, New Jersey 08876

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed
☐ Liquidated and neither contingent nor disputed

\$22.29

Basis for the claim: Compensation/Expense Reimbursement

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.113 Nonpriority creditor's name and mailing address

Marlin Leasing

P.O. Box 13604

Philadelphia, Pennsylvania 19101-3604

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$424.90

Basis for the claim: Equipment Finance/Lease

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.114 Nonpriority creditor's name and mailing address

Matty Lam

49 Sunset Avenue

Staten Island, New York 10314

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$1,350.00

Basis for the claim: Compensation/Expense Reimbursement

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.115 Nonpriority creditor's name and mailing address

Morris Zinn

234 Willard Drive

Hewlett, New York 11557

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$1,159.10

Basis for the claim: Compensation/Expense Reimbursement

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.116 Nonpriority creditor's name and mailing address

Morris Zinn

234 Willard Drive

Hewlett, New York 11557

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$1,858,411.26

Basis for the claim: Loans

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 2: Additional Page

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Amount of claim

3.117 Nonpriority creditor's name and mailing address

New England Apparel Club

c/o Steven Mitchell Sack, Esq. 110 East 59th Street, 19th Floor
New York, New York 10022

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☐ Liquidated and neither contingent nor disputed

\$ 0.00

Basis for the claim: General Goods/Services

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No☐ Yes**3.118 Nonpriority creditor's name and mailing address**

Nicole Spitz

2005 Laura Lane

Harrisburg, Pennsylvania 17110

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 300.00

Basis for the claim: Compensation/Expense Reimbursement

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No☐ Yes**3.119 Nonpriority creditor's name and mailing address**

Ningbo Huayi Garments Co. Ltd.

No. 11, Dongqian Lake Area Yinxian Avenue

Ningbo, Zhejiang, China,

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed

\$ 68,533.30

Basis for the claim: Trade Debt

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No☐ Yes**3.120 Nonpriority creditor's name and mailing address**

Ningbo Ningshing Trading Group Inc.

Tianning Mansion 138 Zhongshan Road West

Ningbo City, Zhejiang, China.

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed

\$ 618,224.60

Basis for the claim: Trade Debt

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No☐ Yes**3.121 Nonpriority creditor's name and mailing address**

One Source Risk Mgmt. & Funding

30 Saint Laurent Drive

Hudson, New Hampshire 03051

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 13,778.00

Basis for the claim: Insurance

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No☐ Yes

Part 2: Additional Page

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Amount of claim

3.122 Nonpriority creditor's name and mailing address

Paul Kelley

45 Lincoln Way, #5

San Francisco, California 94122

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☐ Liquidated and neither contingent nor disputed

\$ 5,434.29

Basis for the claim: Unknown

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?☒ No☐ Yes**3.123 Nonpriority creditor's name and mailing address**

Penn Mutal Life Insurance Company

Payment Processing Center P.O. Box 7460

Philadelphia, Pennsylvania 19101-7460

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 78.49

Basis for the claim: Insurance

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?☒ No☐ Yes**3.124 Nonpriority creditor's name and mailing address**

Perfect Way Development Limited

Rm. 1201, No. 528 Hungxu Road Fengdang Village

Dusnangang Town, Shanghai, China, 201103

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed

\$ 36,071.84

Basis for the claim: Trade Debt

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?☒ No☐ Yes**3.125 Nonpriority creditor's name and mailing address**

Performance Team

P.O. Box 515176

Los Angeles, California 90051-5176

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 1,256.19

Basis for the claim: General Goods/Services

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?☒ No☐ Yes**3.126 Nonpriority creditor's name and mailing address**

Perry Fish

4802 N. Seeley Avenue, #2

Chicago, Illinois 60625

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed

\$ 345.00

Basis for the claim: Unknown

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?☒ No☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3.127 Nonpriority creditor's name and mailing address <u>Philadelphia Indemnity Insurance Co.</u> <u>c/o Wilson Elser et al. 1133 Westchester Avenue</u> <u>White Plains, New York 10604</u> Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>See Attachment 2</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>107,000.00</u></p>
<p>3.128 Nonpriority creditor's name and mailing address <u>Pinghu Galaxy Garment Company</u> <u>Hongni Development Zone Danghu Street</u> <u>Pinghu City, Zhejiang, China,</u> Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>1,396,471.85</u></p>
<p>3.129 Nonpriority creditor's name and mailing address <u>Pinghu Lian Garment Company</u> <u>No. 192, 206 Danghu East Road Danghu Street</u> <u>Pinghu City, Zhejiang, China,</u> Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>87,793.02</u></p>
<p>3.130 Nonpriority creditor's name and mailing address <u>Pinghu Pingchen Garments Co. Ltd.</u> <u>Fengdang Industrial Zone Huanggu Pinghu</u> <u>Jiaxing, Zhejiang, China,</u> Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>313,395.80</u></p>
<p>3.131 Nonpriority creditor's name and mailing address <u>Platzer, Swergold, Levine, Katz & Jaslow LLP</u> <u>475 Park Avenue South</u> <u>New York, New York 10016</u> Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Legal Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>10,796.50</u></p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.132	Nonpriority creditor's name and mailing address Qingdao Sunwell Garments Co. Ltd. No. 22 Shandong Road Junfu Mansion, Building B, 20C Qingdao, China,	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 682,608.70
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.133	Nonpriority creditor's name and mailing address RGB Fast Fashion 116 First Place, #2 Brooklyn, New York 11231	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 3,900.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.134	Nonpriority creditor's name and mailing address Ricky Zinn 300 East 71st Street New York, New York 10021	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 6,899.89
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Loans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.135	Nonpriority creditor's name and mailing address Ricky Zinn 300 East 71st Street New York, New York 10021	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 12,904.26
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Compensation/Expense Reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.136	Nonpriority creditor's name and mailing address Royal Imaging NY LLC 320 West 37th Street Suite 1102 New York, New York 10018	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 7,669.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>General Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3.137	Nonpriority creditor's name and mailing address R-Pac International Corp. 132 West 36th Street New York, New York 10018 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 17.82
3.138	Nonpriority creditor's name and mailing address Ruskin Moscou Faltischek, P.C. 855 Franklin Avenue Garden City, New York 11530 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 19,068.45
3.139	Nonpriority creditor's name and mailing address Salon Marrow Newman & Broudy LLP 292 Madison Avenue 6th Floor New York, New York 10017 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 23,343.86
3.140	Nonpriority creditor's name and mailing address Samantha Isom 524 Classon Avenue Brooklyn, New York 11238 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Unknown</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,650.00
3.141	Nonpriority creditor's name and mailing address Sara Computers Inc. 40 West 37th Street Suite 1104 New York, New York 10165 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>General Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 29,482.37

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.142 Nonpriority creditor's name and mailing address

Sarah Melville

72 Stratford Place

New York, New York 11791

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Liquidated and neither contingent nor disputed

\$ 0.00

Basis for the claim: Compensation

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes**3.143 Nonpriority creditor's name and mailing address**

Sarah Rae Vargas

2647 Pecos Circle

Montgomery, Illinois 60538

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed

\$ 1,000.00

Basis for the claim: Unknown

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes**3.144 Nonpriority creditor's name and mailing address**

Scanwell Logistics

1995 Linden Blvd.

Elmont, New York 11003

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 36,097.55

Basis for the claim: Freight/Shipping Services

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes**3.145 Nonpriority creditor's name and mailing address**

Sewing Collection Inc.

3113 E. 26th Street

Vernon, California 90058

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 42.00

Basis for the claim: Trade Debt

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes**3.146 Nonpriority creditor's name and mailing address**

Shanghai U P Trade Co. Ltd.

Rm. 101, No. 66 Songtao Road Pudong New District

Shanghai, China,

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 156,956.82

Basis for the claim: Trade Debt

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3.147 Nonpriority creditor's name and mailing address</p> <p>Shanghai Wintex Import & Export Co. Ltd.</p> <p>Room 2105, 200 Siping Road Syntex International Building</p> <p>Shanghai, China, 200086</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 112,171.85</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><input type="checkbox"/> Liquidated and neither contingent nor disputed</p> <p>Basis for the claim: <u>Trade Debt</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.148 Nonpriority creditor's name and mailing address</p> <p>Sheehan & Company</p> <p>437 Madison Avenue 29th Floor</p> <p>New York, New York 10022</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 7,285.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Unknown</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.149 Nonpriority creditor's name and mailing address</p> <p>ShipStation</p> <p>2815 Exposition Blvd.</p> <p>Austin, Texas 78703</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 997.30</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Freight/Shipping Services</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.150 Nonpriority creditor's name and mailing address</p> <p>Shootdigital</p> <p>23 East 4th Street</p> <p>New York, New York 10003</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 2,333.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>General Goods/Services</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.151 Nonpriority creditor's name and mailing address</p> <p>Shorenstein Realty Services East LLC</p> <p>c/o Jeremy Krantz, Esq. 122 East 42nd Street, Suite 1518</p> <p>New York, New York 10168</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ Unknown</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Rent/Lease Obligations</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Part 2: Additional Page

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Amount of claim

3.152	Nonpriority creditor's name and mailing address Sircle Media 115 East 57th Street 11th Floor New York, New York 10022 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>General Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 10,000.00
3.153	Nonpriority creditor's name and mailing address SML Inc. 777 Main Street Lewistin, Maine 04240 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 6,488.58
3.154	Nonpriority creditor's name and mailing address Sofia Beskanova 31-85 Crescent Avenue Apt. 309 Astoria, New York 11106 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Unknown</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 800.00
3.155	Nonpriority creditor's name and mailing address Source ID 9000 Henri Bourassa West St. Laurent, QC, Canada, H4S 1L5 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 334.19
3.156	Nonpriority creditor's name and mailing address Spring P.O. Box 4181 Carol Stream, Illinois 60197-4181 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Telephone Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 571.31

Part 2: Additional Page

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Amount of claim

3.157	Nonpriority creditor's name and mailing address Springtex International Co. Ltd. 5/F Springtex Building Lijiaqiao, Qiyun Road Ningbo, Zhejiang, China, Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 124,227.90
3.158	Nonpriority creditor's name and mailing address SPS Commerce 333 South 7th Street Suite 1000 Minneapolis, Minnesota 55402 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>General Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,056.00
3.159	Nonpriority creditor's name and mailing address Staples Advantage P.O. Box 415256 Boston, Massachusetts 02241-4061 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>General Goods/Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 7,772.35
3.160	Nonpriority creditor's name and mailing address Steven Feiges 1013 Saint Croix Street Hudson, Wisconsin 54016 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Sales Commissions</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 129.78
3.161	Nonpriority creditor's name and mailing address Steven Swedlow c/o Steven Mitchell Sack, Esq. 110 East 59th Street, 19th Floor New York, New York 10022 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Sales Commissions</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Unknown

Part 2: Additional Page

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Amount of claim

3.162	Nonpriority creditor's name and mailing address Studio on Fire 825 Carleton Street St. Paul, Minnesota 55114 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>General Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 747.50
3.163	Nonpriority creditor's name and mailing address Suzhou Broadwise Imp. & Exp. Co. Ltd. No. 1 Tianedang Road Wuzhong Plaza Suzhou, Jiangsu, China, 215104 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 0.00
3.164	Nonpriority creditor's name and mailing address Suzhou Guoxin Wangshun Import & Export Co. Ltd. No. 105, Shanghai Road Suzhou, Jiangsu, China, 215400 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 130,530.60
3.165	Nonpriority creditor's name and mailing address Suzhou Xinda Huatai Imp. & Exp. Co., Ltd. No. 485 Panxu Road Canglang District Suzhou, Jiangsu, China, 215007 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 403,894.40
3.166	Nonpriority creditor's name and mailing address Suzhou Yuanda Enterprise Co. Ltd. No. 1 Tianedang Road Wuzhong Industry Plaza Suzhou, Jiangsu, China, Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 693,274.03

Part 2: Additional Page

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Amount of claim

3.167 Nonpriority creditor's name and mailing address

Sylvia Zelinka

11231 NW 5th Street

Plantation Acre, Florida 33325

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed
☐ Liquidated and neither contingent nor disputed

\$ 1,505.00

Basis for the claim: Sales Commissions

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☒ No
☐ Yes

3.168 Nonpriority creditor's name and mailing address

Texfabco

262 West 38th Street Suite 1501

New York, New York 10018

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 955.50

Basis for the claim: Trade Debt

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☒ No
☐ Yes

3.169 Nonpriority creditor's name and mailing address

TGI Office Automation

120 3rd Street

Brooklyn, New York 15264-2111

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 130.66

Basis for the claim: Equipment Finance/Lease

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☒ No
☐ Yes

3.170 Nonpriority creditor's name and mailing address

TGI Office Automation

120 3rd Street

Brooklyn, New York 15264-2111

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,225.12

Basis for the claim: Equipment Finance/Lease

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☒ No
☐ Yes

3.171 Nonpriority creditor's name and mailing address

The Gilbert Company

1000 Riverside Drive

Keasbey, New Jersey 08832

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 147,470.48

Basis for the claim: General Goods/Services

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☒ No
☐ Yes

Part 2: Additional Page

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Amount of claim

3.172 Nonpriority creditor's name and mailing address

The Style Council

242 West 36th Street 14th Floor

New York, New York 10018

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed
☐ Liquidated and neither contingent nor disputed

\$ 3,215.00

Basis for the claim: General Goods/Services

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☒ No
☐ Yes

3.173 Nonpriority creditor's name and mailing address

Time Warner

41-61 Kissena Blvd.

Flushing, New York 11355

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,559.73

Basis for the claim: General Goods/Services

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☒ No
☐ Yes

3.174 Nonpriority creditor's name and mailing address

Tom Cody Design

260 W. 39th Street 6th Floor

New York, New York 10018

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 1,000.00

Basis for the claim: Unknown

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☒ No
☐ Yes

3.175 Nonpriority creditor's name and mailing address

Tor LLC

16835 Algonquin Street, #195

Huntington Beach, California 92649

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 5,305.00

Basis for the claim: Freight/Shipping Services

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☒ No
☐ Yes

3.176 Nonpriority creditor's name and mailing address

Towerstream

P.O. Box 414061

Boston, Massachusetts 02241-4061

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,150.00

Basis for the claim: General Goods/Services

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☒ No
☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.177	Nonpriority creditor's name and mailing address Travelers P.O. Box 660317 Dallas, Texas 75266-0317 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 33,915.83
3.178	Nonpriority creditor's name and mailing address Travelers Auto P.O. Box 660307 Dallas, Texas 75266-0307 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 105.91
3.179	Nonpriority creditor's name and mailing address U.S. Customs and Border Protection Revenue Division 6650 Telecom Drive, Suite 100 Indianapolis, Indiana 46278 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Customs Duties</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 10,322.42
3.180	Nonpriority creditor's name and mailing address ULG West 1000 New County Road Secaucus, New Jersey 07094 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Freight/Shipping Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 80,443.49
3.181	Nonpriority creditor's name and mailing address Union Logistics Inc. 950 S. Hatcher Avenue City of Industry, California 91748 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Freight/Shipping Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 273,850.66

Part 2: Additional Page

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Amount of claim

3.182 Nonpriority creditor's name and mailing address

Verified Label & Print Inc.

7905 Hopi Place

Tampa, Florida 33634

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Liquidated and neither contingent nor disputed

\$ 509.27

Basis for the claim: Trade Debt

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes**3.183 Nonpriority creditor's name and mailing address**

Veriship

1000 College Blvd. Suite 235

Overland Park, Kansas 66210

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 9,284.94

Basis for the claim: Freight/Shipping Services

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes**3.184 Nonpriority creditor's name and mailing address**

Verizon Wireless

P.O. Box 408

Newark, New Jersey 07101-0408

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 582.32

Basis for the claim: Telephone Service

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes**3.185 Nonpriority creditor's name and mailing address**

Verna Defoe

Unknown

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed

\$ 0.00

Basis for the claim: Unknown

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes**3.186 Nonpriority creditor's name and mailing address**

Visual 2000 International Inc.

8690 Parc Ave., 2nd Floor

Montreal, QC, Canada, H2N 1Y8

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 6,291.00

Basis for the claim: General Goods/Services

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

Part 2: Additional Page

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Amount of claim

3.187 Nonpriority creditor's name and mailing address

WGSN Inc.

130 Fifth Avenue 7th Floor

New York, New York 10011

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Liquidated and neither contingent nor disputed

\$ 15,221.81

Basis for the claim: Trade Debt

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No☐ Yes**3.188 Nonpriority creditor's name and mailing address**

Wilhelmina International Ltd.

300 Park Avenue South

New York, New York 10010

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 2,700.00

Basis for the claim: General Goods/Services

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No☐ Yes**3.189 Nonpriority creditor's name and mailing address**

Worldwide Express

116 North West Street Suite 200

Raleigh, North Carolina 27603

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 28,573.81

Basis for the claim: Freight/Shipping Services

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No☐ Yes**3.190 Nonpriority creditor's name and mailing address**

Wright National Flood Insurance

P.O. Box 33070

St. Petersburg, Florida 33733-8003

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$ 1,179.00

Basis for the claim: Insurance

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No☐ Yes**3.191 Nonpriority creditor's name and mailing address**

Ye Kuang

Unknown

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed

\$ 250.00

Basis for the claim: Unknown

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.192 Nonpriority creditor's name and mailing address

YRC Freight

P.O. Box 7914

Overland Park, Kansas 66211

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed
☐ Liquidated and neither contingent nor disputed

\$ 3,517.40

Basis for the claim: Freight/Shipping Services

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.193 Nonpriority creditor's name and mailing address

Zhejiang Orient Holly Trading Co., Ltd.

Room 2601, No. 12 West Lake Avenue

Hangzhou, Zhejiang, China,

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 520.00

Basis for the claim: Trade Debt

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.194 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No
☐ Yes

3.195 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No
☐ Yes

3.196 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No
☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.
- If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. Kenneth D. Sugarman, Esq. 652 Broadway New York, New York 213200	Line 3.37 <input type="checkbox"/> Not listed. Explain _____	_____
4.2. Rosenveig Strauber Waxman 3500 Boul. De Maisonneuve Ouest, Suite 1600 Westmount, QC, Canada, H3Z 3C1	Line 3.62 <input type="checkbox"/> Not listed. Explain _____	_____
4.3. Don A. Leviton, Esq. Brown & Joseph Ltd., 2550 West Golf Road, Ste. 300 Rolling Meadows, Illinois 60008	Line 3.75 <input type="checkbox"/> Not listed. Explain _____	_____
4.4. Atradius Collections Inc. 1200 Arlington Heights Road, Suite 410 Itasca, Illinois 60143	Line 3.90 <input type="checkbox"/> Not listed. Explain _____	_____
4.5. Michael Samuel, Esq. Samuel & Stein, 38 West 32nd Street, Ste. 1110 New York, New York 10001	Line See <input type="checkbox"/> Not listed. Explain _____	_____
4.6. Don A. Leviton, Esq. Brown & Joseph Ltd., 2550 West Golf Road, Ste. 300 Rolling Meadows, Illinois 60008	Line See <input type="checkbox"/> Not listed. Explain _____	_____
4.7. Hanoch Sheps, Esq. Messner Reeves LLP, 733 Third Avenue, 15th Fl. New York, New York 10017	Line See <input type="checkbox"/> Not listed. Explain _____	_____
4.8. Olivier DuPont, Esq. The DuPont Law Group PLLC, 61 Broadway, Ste. 3000 New York, New York 10006	Line See <input type="checkbox"/> Not listed. Explain _____	_____
4.9. William Lee Kinnally, Jr., Esq. 665 Fifth Avenue New York, New York 10022	Line See <input type="checkbox"/> Not listed. Explain _____	_____
4.10. Steven Mitchell Sack, Esq. 110 East 59th Street, 19th Floor New York, New York 10022	Line See <input type="checkbox"/> Not listed. Explain _____	_____
4.11. Brendan Scott, Esq. Klestadt Winters et al., 570 Seventh Avenue, 17th Fl. New York, New York 10018	Line See <input type="checkbox"/> Not listed. Explain _____	_____
4.12. Brian Neff, Esq. Schiff Hardin LLP, 666 Fifth Avenue, 17th Fl. New York, New York 10103	Line See <input type="checkbox"/> Not listed. Explain _____	_____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.13 <u>Brendan Scott, Esq.</u> <u>Klestadt Winters et al., 570 Seventh Avenue, 17th Fl.</u> <u>New York, New York 10018</u>	Line <u>See</u> <input type="checkbox"/> Not listed. Explain _____	____
4.14 <u>Nesenoff & Miltenberg, LLP</u> <u>363 Seventh Avenue, 5th Floor</u> <u>New York, New York 10001</u>	Line <u>See</u> <input type="checkbox"/> Not listed. Explain _____	____
4.15 <u>Hutchinson, Warren & Associates</u> <u>122 South Rawles Street, Suite 200</u> <u>Romeo, Michigan 48065-5606</u>	Line <u>See</u> <input type="checkbox"/> Not listed. Explain _____	____
4.16 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____
4.17 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____
4.18 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____
4.19 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____
4.20 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____
4.21 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____
4.22 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____
4.23 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____
4.24 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____
4.25 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____
4.26 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____

Part 4:**Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**

5a. Total claims from Part 1

5a.

\$ 0.00

5b. Total claims from Part 2

5b.

+

\$ 13,542,376.06

5c. Total of Parts 1 and 2

5c.

\$ 13,542,376.06

Lines 5a + 5b = 5c.

Attachment
Debtor: Adorn Fashions Inc. Case No:

Attachment 1

a/k/a Guangdong Wellful Holding Group Co. Ltd. 7/12th Floor, Hongxi Commercial Bldg.
No. 23
23 Guantai Road, Nancheng District

Attachment 2

Alleged Misuse of Insurance Proceeds - Alleged Co-Debtor Liability is Disputed

Attachment 3

3.107

Attachment 4

3.119

Attachment 5

3.120

Attachment 6

3.124

Attachment 7

3.132

Attachment 8

3.160

Attachment 9

3.163

Attachment 10

3.165

Attachment 11

3.166

Attachment 12

3.181

Attachment 13

3.189

Fill in this information to identify the case:

Debtor name Adorn Fashions Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Photocopier Lease	TGI Office Automation P.O. Box 642111
	State the term remaining		Pittsburgh Pennsylvania 15264
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name Adorn Fashions Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

2.1	<u>Morris Zinn</u>	<u>234 Willard Drive</u> Street	<u>LSQ Funding Group</u> L.C.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Hewlett</u> <u>New York</u> <u>11557</u> City State ZIP Code	See Attachment 1	

2.2	<u>Barry Zinn</u>	<u>300 East 71st Street</u> Street	<u>Changzhou Yidele</u> Apparel Co. Ltd.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>New York</u> <u>New York</u> <u>10021</u> City State ZIP Code		

2.3	<u>Ricky Zinn</u>	<u>300 East 71st Street</u> Street	<u>Philadelphia</u> See Attachment 2	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>New York</u> <u>New York</u> <u>10021</u> City State ZIP Code		

2.4	_____	_____ Street	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		_____ City State ZIP Code		

2.5	_____	_____ Street	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		_____ City State ZIP Code		

2.6	_____	_____ Street	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		_____ City State ZIP Code		

Attachment
Debtor: Adorn Fashions Inc. Case No:

Attachment 1

EPK Financial Corp., Schedule D
On Deck Capital, Inc., Schedule D
Changzhou Yidele Apparel Co. Ltd., Schedule E/F
Delmar International Inc., Schedule E/F
Man Lei Cheung a/k/a Nina Cheung, Schedule E/F
Licco Company Inc. a/k/a Licco Corp., Schedule E/F
Shorenstein Realty Services East LLC, Schedule E/F
Philadelphia Indemnity Insurance Co., Schedule E/F

Attachment 2

Indemnity Insurance Co.

Fill in this information to identify the case and this filing:

Debtor Name Adorn Fashions Inc.
United States Bankruptcy Court for the: Southern District Of New York
Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206—Summary)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
MM / DD / YYYY

x Morris Zinn
Signature of individual signing on behalf of debtor

Morris Zinn
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Adorn Fashions Inc.
United States Bankruptcy Court for the: Southern District of New York
Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 05/01/2015 to Filing date
MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$ 1,638,926.00

For prior year:

From 05/01/2014 to 04/30/2015
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$ 38,298,887.00

For the year before that:

From 05/01/2013 to 04/30/2014
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$ 37,914,087.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From _____ to Filing date
MM/DD/YYYY

_____ \$ _____

For prior year:

From _____ to _____
MM/DD/YYYY MM/DD/YYYY

_____ \$ _____

For the year before that:

From _____ to _____
MM/DD/YYYY MM/DD/YYYY

_____ \$ _____

Debtor Adorn Fashions Inc.
Name

Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <u>See Attached Schedule</u> Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ <u>0.00</u>	<input checked="" type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>See Attachment 1</u>
3.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. <u>To Be Provided</u> Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ <u>0.00</u>	<u>Compensation/Expense Reimbursement</u>
4.2. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____

Debtor Adorn Fashions Inc. Case number (if known) _____
Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. <u>LSQ Funding Group LC</u> Creditor's name <u>c/o Buchalter Nemer, P.C.</u> Street <u>55 Second Street, Suite 1700</u> <u>San Francisco</u> <u>CA</u> <u>94105</u> City State ZIP Code	<u>All Assets (Cash, Inventory, Receivables,</u> <u>Personal Property, Etc.)</u>	<u>See Attachment 2</u>	<u>\$</u>
5.1. _____ Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____	_____	<u>\$</u>

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
_____ Creditor's name _____ Street _____ City State ZIP Code	_____ _____ Last 4 digits of account number: XXXX- _____	_____	<u>\$</u>

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <u>See Attachment 3</u> Case number <u>L&T 81378/15</u>	<u>Eviction</u>	<u>Civil Court, City of New York</u> Name <u>New York County</u> Street _____ City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2. <u>See Attachment 4</u> Case number <u>14-cv-6214</u>	<u>Employee Rights</u>	<u>U.S District Court</u> Name <u>District of New Jersey</u> Street _____ City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

* SEE SUPPLEMENTAL SCHEDULE

Debtor Adorn Fashions Inc.
Name

Case number (if known) _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address

Description of the property

Value

Custodian's name

\$ _____

Street

Case title

Court name and address

City

State

ZIP Code

Case number

Name

Street

Date of order or assignment

City

State

ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address

Description of the gifts or contributions

Dates given

Value

9.1.

Recipient's name

Street

City

State

ZIP Code

Recipient's relationship to debtor

9.2.

Recipient's name

Street

City

State

ZIP Code

Recipient's relationship to debtor

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

Date of loss

Value of property lost

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

\$ _____

Debtor Adorn Fashions Inc.
Name

Case number (if known) _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<u>Pick & Zabicki LLP</u>	<u>\$15,000 Fee - \$1,000 Filing Fee and</u>	<u>See Attachment 5</u>	<u>\$ 16,000.00</u>
	Address	<u>Expenses</u>		
	<u>369 Lexington Avenue, 12th Floor</u>			
	<small>Street</small>			
	<u>New York NY 10017</u>			
	<small>City State ZIP Code</small>			
	Email or website address			
	<u>dpick@picklaw.net</u>			
	Who made the payment, if not debtor?			
	<u>Barry Zinn</u>			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	_____	_____	_____	\$ _____
	Address	_____		

	<small>Street</small>			

	<small>City State ZIP Code</small>			
	Email or website address			

	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____	_____	_____	\$ _____
Trustee	_____		

Debtor Adorn Fashions Inc.
Name

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	_____	_____	_____	\$ _____
	Address			
	Street _____			

	City _____	State _____	ZIP Code _____	
	Relationship to debtor			

13.2.	_____	_____	_____	\$ _____
	Address			
	Street _____			

	City _____	State _____	ZIP Code _____	
	Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

	Address	Dates of occupancy	
		From	To
14.1.	Street _____	_____	_____

	City _____	State _____	ZIP Code _____
14.2.	Street _____	From _____	To _____

	City _____	State _____	ZIP Code _____

Debtor Adorn Fashions Inc.
Name

Case number (if known) _____

Part 8: Healthcare Bankruptcies

15. Healthcare bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name	_____	_____
_____	_____	_____
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
_____	_____	Check all that apply:
City State ZIP Code	_____	<input type="checkbox"/> Electronically
		<input type="checkbox"/> Paper
Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.2. _____ Facility name	_____	_____
_____	_____	_____
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
_____	_____	Check all that apply:
City State ZIP Code	_____	<input type="checkbox"/> Electronically
		<input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained. _____
Does the debtor have a privacy policy about that information?
☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☒ Yes. Does the debtor serve as plan administrator?
☒ No. Go to Part 10.
☐ Yes. Fill in below:
Name of plan _____

Employer identification number of the plan

EIN: _____ - _____

Has the plan been terminated?

- ☐ No
☐ Yes

Debtor Adorn Fashions Inc. Case number (if known) _____
Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	<u>HSBC</u> Name Street City State ZIP Code	XXXX-__ __ __ __	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>November 2015</u>	<u>\$ 7,200.00</u>
18.2.	<u>JPMorgan Chase Bank</u> Name Street City State ZIP Code	XXXX- <u>7</u> <u>1</u> <u>2</u> <u>2</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>November 2015</u>	<u>\$ 0.00</u>

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name Street City State ZIP Code	 Address 	 	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<u>Safeguard Storage</u> Name <u>1176 Broadway</u> Street <u>Hewlett</u> <u>NY</u> <u>11557</u> City State ZIP Code	<u>Morris Zinn</u> Address 	<u>Documents</u> 	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Adorn Fashions Inc.
Name

Case number (if known) _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	\$ _____
Street _____	_____	_____	
City _____ State _____ ZIP Code _____	_____	_____	

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____	Name _____	_____	<input type="checkbox"/> Pending
Case number _____	Street _____	_____	<input type="checkbox"/> On appeal
_____	City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	

Debtor Adorn Fashions Inc.
Name

Case number (if known) _____

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed From _____ To _____
25.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____ From _____ To _____
25.2.	Business name and address Name _____ Street _____ City _____ State _____ ZIP Code _____	Describe the nature of the business _____ _____ _____	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed From _____ To _____
25.3.	Business name and address Name _____ Street _____ City _____ State _____ ZIP Code _____	Describe the nature of the business _____ _____ _____	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed From _____ To _____

Debtor Adorn Fashions Inc. Case number (if known) _____
Name

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☒ None

Name and address

Dates of service

From _____ To _____

26a.1.

Name _____

Street _____

City _____

State _____

ZIP Code _____

Name and address

Dates of service

From _____ To _____

26a.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address

Dates of service

From _____ To _____

26b.1.

Name _____

Street _____

City _____

State _____

ZIP Code _____

Name and address

Dates of service

From _____ To _____

26b.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

**If any books of account and records are
unavailable, explain why**

26c.1.

Morris Zinn

Name _____

Street _____

City _____

State _____

ZIP Code _____

Debtor Adorn Fashions Inc. Case number (if known) _____
Name

Name and address

If any books of account and records are
unavailable, explain why

26c.2.

Name _____
Street _____
City _____ State _____ ZIP Code _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.2.

Name _____
Street _____
City _____ State _____ ZIP Code _____

Name and address

26d.2.

Name _____
Street _____
City _____ State _____ ZIP Code _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of
inventory

The dollar amount and basis (cost, market, or
other basis) of each inventory

LSQ Funding Group L.C.

06/30/2015

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name _____
Street _____
City _____ State _____ ZIP Code _____

Debtor Adorn Fashions Inc.
Name

Case number (if known) _____

Name of the person who supervised the taking of the inventory

Date of
inventory

The dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Morris Zinn	234 Willard Drive, Hewlett, NY 11557	President - Sole Shareholder	100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Ricky Zinn	300 East 71st Street, New York, NY 10021	COO - None	From 2008 To 2015
Barry Zinn	300 East 71st Street, New York, NY 10021	Vice-President - None	From 2010 To 2012
Ithan Zinn	300 East 71st Street, New York, NY 10021	Vice-President - None	From 2009 To 2012
			From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <u>Morris Zinn</u> Name <u>234 Willard Drive</u> Street <u>Hewlett</u> <u>NY</u> <u>11557</u> City State ZIP Code Relationship to debtor <u>President</u>			

Debtor Adorn Fashions Inc.
Name

Case number (# known) _____

Name and address of recipient

Ricky Zinn

Name

300 East 71st Street

Street

New York

City

NY

State

10021

ZIP Code

Relationship to debtor

Chief Operating Officer

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☐ No

☒ Yes. Identify below.

Name of the pension fund

John Hancock

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
MM / DD / YYYY,

x Morris Zinn
Signature of individual signing on behalf of the debtor

Printed name Morris Zinn

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

Attachment
Debtor: Adorn Fashions Inc. Case No:

Attachment 1

Customs Duties, Rent, Payroll, Insurance, Etc.

Attachment 2

November 2015

Attachment 3

Shorenstein Realty Services East LLC v. Adorn Fashions, Inc.

Attachment 4

Lorrie Joy Markman v. Adorn Fashions Inc.

Attachment 5

January 15, 2016

Adorn Fashions, Inc. - (SOFA Part 2) Payments to Creditors Within 90 Days Before Filing Totaling \$6,225 or More - 10/20/15-1/17/16

Chase Account Ending 9383 (Operating & Payroll Account)

Date	CheckNum	Type	Payee	Amount
11/10/2015	1001	Check	Bracco Agency Inc..514 Larkfield Road, Suite 4BE.NPT, NY, United States11731	6,515.00
10/23/2015	53382	Check	The Gilbert Company1000 Riverside DriveKeasbey, NJ08832	11,278.32
10/23/2015	53401	Check	Delmar International Inc. 10636 Cot De Liesse, Lachine, QC, Canada H8T 1A5	8,462.96
10/27/2015	53407	Check	Capital Logistics & Warehouse Group Inc.30 Passaic StreetWood Ridge, NJ07075	6,998.31
10/27/2015	53408	Check	The Gilbert Company1000 Riverside DriveKeasbey, NJ08832	9,130.00
10/30/2015	53409	Check	The Gilbert Company1000 Riverside DriveKeasbey, NJ08832	11,017.20
11/2/2015	53422	Check	Cardmember ServicePO Box 15153Wilmington, DE19886-5153	2,000.00
11/4/2015	53426	Check	Cardmember ServicePO Box 15153Wilmington, DE19886-5153	2,000.00
11/18/2015	53432	Check	Chase Card ServicesCard Member Service, PO Box 15153Wilmington, DE, United States19886-5153	1,500.00
10/21/2015	ACH	ACH	Fedex P O BOX 371461PITTSBURGH, PA, United States15250-1461	1,348.52
10/22/2015	ACH	ACH	Fedex P O BOX 371461PITTSBURGH, PA, United States15250-1461	4,899.78
10/22/2015	ACH	ACH	OnDeck Capital Inc. 1400 Broadway, New York, NY 10018	3,717.95
10/23/2015	ACH	ACH	U S Customs ServicesBank Debit, United States	52,641.47
10/23/2015	ACH	ACH	Prestige Payroll Administrators (Regular Payroll)	43,940.84
10/27/2015	ACH	ACH	Card Member ServicePO Box 15153Wilmington, DE19886-5153	1,000.00
10/28/2015	ACH	ACH	Fedex P O BOX 371461PITTSBURGH, PA, United States15250-1461	200.82
10/29/2015	ACH	ACH	Fedex P O BOX 371461PITTSBURGH, PA, United States15250-1461	53.25
10/30/2015	ACH	ACH	OnDeck Capital Inc. 1400 Broadway, New York, NY 10018	3,717.95
10/30/2015	ACH	ACH	Prestige Payroll Administrators (Regular Payroll)	44,730.26
11/2/2015	ACH	ACH	Fedex P O BOX 371461PITTSBURGH, PA, United States15250-1461	15,930.65
11/4/2015	ACH	ACH	Fedex P O BOX 371461PITTSBURGH, PA, United States15250-1461	1,842.51
11/4/2015	ACH	ACH	Fedex P O BOX 371461PITTSBURGH, PA, United States15250-1461	550.60
11/6/2015	ACH	ACH	OnDeck Capital Inc. 1400 Broadway, New York, NY 10018	3,717.95
11/6/2015	ACH	ACH	Prestige Payroll Administrators (Regular Payroll)	58,674.03
11/9/2015	ACH	ACH	Fedex P O BOX 371461PITTSBURGH, PA, United States15250-1461	218.20
11/12/2015	ACH	ACH	Fedex P O BOX 371461PITTSBURGH, PA, United States15250-1461	1,208.46
11/12/2015	ACH	ACH	Fedex P O BOX 371461PITTSBURGH, PA, United States15250-1461	308.96
11/12/2015	ACH	ACH	Fedex P O BOX 371461PITTSBURGH, PA, United States15250-1461	81.24
11/16/2015	ACH	ACH	Fedex P O BOX 371461PITTSBURGH, PA, United States15250-1461	1,259.05
11/18/2015	ACH	ACH	Fedex P O BOX 371461PITTSBURGH, PA, United States15250-1461	278.44
11/25/2015	ACH	ACH	U S Customs ServicesBank Debit, United States	62,961.68
11/27/2015	ACH	ACH	SRI Eleven 1407 Broadway Operator LLCPO Box 419113BOSTON, MA02241-4061	21,000.00
11/27/2015	ACH	ACH	Card Member ServicePO Box 15153Wilmington, DE19886-5153	2,500.00
11/30/2015	ACH	ACH	SRI Eleven 1407 Broadway Operator LLCPO Box 419113BOSTON, MA02241-4061	7,390.25
11/5/2015	WT	WT	SRI Eleven 1407 Broadway Operator LLCPO Box 419113BOSTON, MA02241-4061	82,070.99
12/23/2015	ACH	ACH	U S Customs Services	18,204.21

Chase Account Ending 5106 (Wire Transfer Account)

10/29/2015	WT	WT	SRI Eleven 1407 Broadway Operator LLCPO Box 419113 BOSTON, MA02241-4061	10,000.00
10/30/2015	WT	WT	AME Express 901 W.Hyde Park Blvd., Inglewood, CA 90302	19,016.72

Adorn Fashions, Inc. - (SOFA Part 3) Additional Legal Actions

<u>Case Title</u>	<u>Case Number</u>	<u>Location</u>	<u>Nature of Case</u>	<u>Status</u>
Changzhou Yidele Apparel Co., Ltd. v. Adorn Fashions, Inc., <i>et al.</i>	24103/2015	Civil Court, NY County	Debt Collection	Pending
Man Lei Cheung v. Adorn Fashions, Inc., <i>et al.</i>	15-cv-8054	U.S. District Court, SDNY	Debt Collection	Pending
Markise Limited v. Adorn Fashions, Inc.	15-cv-8648	U.S. District Court, SDNY	Debt Collection	Pending
Philadelphia Indemnity Insurance Co. v. Adorn Fashions, Inc., <i>et al.</i>	654266/2015	Supreme Court, NY County	Debt Collection	Pending
Qingdao Sunwell Garments Co., Ltd. v. Adorn Fashions, Inc.	654133/2015	Supreme Court, NY County	Debt Collection	Pending
Suzhou Broadwide Imp. & Exp. Co., Ltd., <i>et al.</i> v. Adorn Fashions, Inc.	15-cv-6917	U.S. District Court, SDNY	Debt Collection	Pending
Xinda Huatai Imp. & Exp. Co., Ltd. v. Adorn Fashions, Inc.	15-cv-6128	U.S. District Court, SDNY	Debt Collection	Pending

United States Bankruptcy Court
SOUTHERN DISTRICT OF NEW YORK

In re
Adorn Fashions Inc.

Case No. _____

Debtor

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 15,000.00

Prior to the filing of this statement I have received \$ 15,000.00

Balance Due \$ 0.00

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify) **Barry Zinn**

3. The source of compensation to be paid to me is:

☐ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

- d. ~~Representation of the debtor in adversary proceedings and other contested bankruptcy matters;~~
- e. [Other provisions as needed]

Plus \$1,000.00 for filing fees and expenses.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Representation of the Debtor in adversary proceedings and other contested bankruptcy matters.

CERTIFICATION	
I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.	
_____ <i>Date</i>	_____ <i>Signature of Attorney</i>
Pick & Zabicki LLP <i>Name of law firm</i>	

United States Bankruptcy Court
Southern District of New York

In re **Adorn Fashions Inc.**

Case No.

Debtor.

Chapter **7**

STATEMENT OF CORPORATE OWNERSHIP

Comes now **Adorn Fashions Inc.** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

 All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

OR,

X There are no entities to report.

By: 

Douglas J. Pick, Esq.
Signature of Attorney

Counsel for

Bar no.:

Address.: **369 Lexington Avenue, 12th Floor**
New York, New York 10017

Telephone No.: **(212) 695-6000**

Fax No.: **(212) 695-6007**

E-mail address: **dpick@picklaw.net**

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: **Adorn Fashions Inc.**

Debtors

Case No. _____

Chapter 7

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: _____

Signed: Monis Zinn

Dated: _____

Signed: _____

Signed: _____

Attorney for Debtor(s)

Bar No.: _____

Telephone No.:

Fax No.:

E-mail address:

12K Apparel, Inc.
1015 Croker Street
#R37
Los Angeles, CA 90021

24/Seven Inc.
120 Wooster Street
New York, NY 10012

7th Avenue Stationers, Inc.
210 West 35th Street
2nd Floor
New York, NY 10001

Abercrombie Accounting Group
517 Flinders Street
Townsville City, Australia, QLD 4810

Accent Labels UK Ltd.
Room 2302-2304 Well Tech Centre
9 Pat Tat Street
San Po Kong, Hong Kong,

AFLAC
1932 Wynnton Road
Columbus, GA 31999-6005

AJSE Inc. d/b/a Sant Fe Finishing
2460 E. 12th Street
Unit C
Los Angeles, CA 90021

Alba Wheels Up International Inc.
150-30 132nd Avenue
Suite 208
Jamaica, NY 11434

Alyce Zinn
345 East 73rd Street
Apt. 6G
New York, NY 10021

AME Express
901 W. Hyde Park Blvd.
Inglewood, CA 90302

American Express
P.O. Box 1270
Newark, NJ 07101-1270

Annmarie Shapiro Menegaz
8 Raleigh Avenue
Cranford, NJ 07016

Aphrodite Fashion Solutions
51 Bourke Road
Alexandria, Australia, NSW 2015

APL Logistics
16220 N. Scottsdale Road
Suite 400
Scottsdale, AZ 85254

Apparel Group
250 Belmont Avenue
Haledon, NJ 07508

Atlas Print Solutions
589 8th Avenue
4th Floor
New York, NY 10018

Atradius Collections Inc.
1200 Arlington Heights Road
Suite 410
Itasca, IL 60143

August
21 David Street
Richmond, Australia, VIC 3121

Automated Answering Systems
224 West 30th Street
Suite 805
New York, NY 10001

Avery Dennison
15178 Collection Centre Drive
Chicago, IL 60693

Barry Zinn
300 East 71st Street
New York, NY 10021

BDO
100 Park Avenue
New York, NY 10017

Beauticurve
16 Town Park, #5
Little Rock, AR 72227

Bell Canada
P.O. Box 8712
Succ. Centre-Ville
Montreal, QC, Canada, H3C 3P6

Benny Lau
Unknown

Berkshire Life Insurance
P.O. Box 644782
Pittsburgh, PA 15264-4782

Bloomingdales
P.O. Box 183084
Columbus, OH 43218

Bobbi Schwartz
c/o Steven Mitchell Sack, Esq.
110 East 59th Street, 19th Floor
New York, NY 10022

Bracco Agency Inc.
514 Larkfield Road
Suite 4B
East Northport, NY 11731

Brendan Scott, Esq.
Klestadt Winters et al.
570 Seventh Avenue, 17th Fl.
New York, NY 10018

Brian Neff, Esq.
Schiff Hardin LLP
666 Fifth Avenue, 17th Fl.
New York, NY 10103

Brother International (HK) Co. Limited
250 King's Road
Fortress Tower Unit 1505B of 15/F
Fortress Hill, Hong Kong, RV BVI

California Transport Enterprises, inc.
P.O. Box 471
South Gate, CA 90280

Canada Revenue Agency
275 Pope Road
Suite 103
Summerside, PE, Canada, CIN 6A2

Cando International Enterprise (HK) Limi
9/F, Kaili Masion, #608
Yingbin Roa, Shangyu District
Shaoxing City, Zhejiang, China

Capital Logistics & Warehouse Group Inc.
30 Passaic Street
Woodridge, NJ 07075

Capital One Bank USA, NA
P.O. Box 71083
Charlotte, NC 28272-1083

Changzhou Yidele Apparel Co. Ltd.
33 E.N. Circle Road
Jiangsu, China, 213200

Chase Card
P.O. Box 15153
Wilmington, DE 19886-5153

Checkpoint Systems Inc.
P.O. Box 742884
Atlanta, GA 30374

CIT Technology Financial Services Inc.
21146 Network Place
Chicago, IL 60673-1211

Citi Business Card
Processing Center
Des Moines, IA 50363

City Fashion Express
P.O. Box 894829
Los Angeles, CA 90189-4829

City Logistics & Transport Inc.
P.O. Box 894833
Los Angeles, CA 90189-4833

Clique Media
360 N. La Cienega Blvd.
3rd Floor B
Los Angeles, CA 90048

Cloud Forward
183 Tucker Avenue
San Francisco, CA 94134

Cmm Inc./Conte Model Mgmt Inc.
P.O. Box 522
Lyndhurst, NJ 07071

Columbia Omni Corp.
14 West 33rd Street
New York, NY 10001

Con Edison
4 Irving Place
Bankruptcy Group, Rm. 1875-S
New York, NY 10003

Cosmopolitan
P.O. Box 6000
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